

Joshua Independent School District Business Department Strategic Plan 2018-2022

Vision Statement

Joshua ISD Business Department will be a highly acclaimed model of educational excellence.

Mission Statement

Joshua ISD Business Department will ensure that the district's financial resources are effectively and efficiently managed to provide the necessary resources to achieve the instructional goals and objectives of the district.

Core Value Statements

1. Joshua ISD Business Department provides a safe and orderly environment.
2. Joshua ISD Business Department sets goals and achieves high levels of success.
3. Joshua ISD Business Department effectively and efficiently manages resources to promote student success.
4. Joshua ISD Business Department is a source of pride and unity for students, staff, parents, and community.

Joshua ISD Business Department will support safe schools for students and staff.

1. 90% of deposits will be made timely by teacher/sponsor to reduce the risk of theft and to safeguard the district's resources.
2. 90% of deposits will be made timely by campus bookkeeper to reduce the risk of theft and to safeguard the district's resources.
3. 100% of checks received at campuses will be remote deposited to ensure that the financial information of check writers is secure.

Joshua ISD Business Department will support campuses to ensure that every child is prepared for success in college, a career, or the military.

1. 90 to 100% of campus budgets will be expended to ensure that the district's resources are used for the benefit of students.
2. 90 to 100% of campus substitute budgets will be expended to ensure that the district's resources are used for the benefit of students.
3. Annually review the classification of campus and student activity accounts to ensure that student raised funds are being used for the benefit of students.

Joshua ISD Business Department will provide effective and efficient use of personnel, materials, resources, and facilities to meet the present and future needs of a changing enrollment.

1. 90% of purchase orders will be approved before the purchase to ensure that the District is using approved vendors that will provide the most competitive prices.
2. \$40,000 annual savings will be recognized through the bidding of products and services and the increased use of purchasing cooperatives.
3. 90% of payments will be made within 30 days of invoice to ensure effective relationships with District vendors and to take advantage of discounts provided by vendors.
4. 90% of sales tax reports will be submitted by the 10th of the following month to ensure payments to the State Comptroller are made in a timely manner.
5. 90% of campus fundraisers are approved before the start of the fundraiser to ensure the most effective vendor is used and to properly assess whether sales tax is due.
6. 90% of new assets received will be communicated to the Business Department to safeguard district resources.
7. Superior rating will be achieved on Schools FIRST (Financial Integrity Rating System of Texas).